



Market Indices			
	Current	%Δ	MTD %Δ
KSE 100	44,076	-0.42%	-0.79%
KSE 30	18,027	-0.41%	-1.18%
KMI 30	71,347	-0.18%	-2.43%
Volume (mn. Shares)			
	Current	Previous	%Δ
KSE 100	125	154	-18.63%
KSE 30	81	72	12.03%
KMI 30	68	51	33.17%
Value (PKR mn)			
	Current	Previous	%Δ
KSE 100	8,747	10,365	-15.61%
KSE 30	7,101	8,411	-15.57%
KMI 30	3,788	2,733	38.64%
Commodity Rates			
	Current	%Δ	MTD %Δ
WTI (\$/bbl)	64.49	1.43%	4.95%
BRENT (\$/bbl)	67.56	0.46%	4.16%
GOLD \$/oz	1792.88	1.34%	3.68%
Coal (\$/MT)	94.65	1.56%	-2.42%
Cotton (¢/lb)	91.90	0.00%	4.85%
Sugar (¢/lb)	16.73	-4.07%	13.73%
Currency (Interbank)			
	Current	%Δ	MTD %Δ
USD	153.35	-0.07%	0.48%
GBP	213.01	0.38%	0.76%
EUR	184.74	0.05%	2.64%
JYP	1.40	-0.06%	1.61%
AED	41.70	-0.31%	0.21%
Fund Flows (USD mn)			
USD Mn.	Current	Previous	MTD Δ
FIPI	0.05	-3.98	0.05
Local individuals	-3.54	-2.81	-3.57
Local Companies	2.13	2.00	2.15
Banks/DFI's	0.77	-1.11	0.77
NBFC	0.01	0.01	0.01
Mutual funds	-0.07	1.03	-0.07
Other Organization	3.47	2.93	3.49
Broker Proprietary	-1.25	2.76	-1.25
Insurance Companies	-1.57	-0.83	-1.58
KIBOR (Offer)			
	Current	Previous	1-Apr-21
1M	7.48%	7.47%	7.51%
3M	7.44%	7.43%	7.58%
6M	7.65%	7.64%	7.88%
PKRV Rates			
	Current	Previous	Δ (BPs)
3years	8.85	8.86	-1.00
5years	9.34	9.35	-1.00
10years	10.00	10.00	0.00
Regional Markets Performance (USD)			
	1Day	FYTD	CYTD
Thailand	0.00%	17.08%	4.97%
Indonesia	-0.55%	21.72%	-2.98%
Malaysia	-1.08%	10.61%	-4.26%
Philippines	0.34%	6.29%	-10.83%
Hong kong	-1.28%	15.85%	3.96%
Singapore	-1.00%	28.91%	11.28%
India	0.12%	42.82%	0.98%
Pakistan	0.05%	40.50%	5.68%
Emerging Markets	-0.65%	34.55%	3.69%
Frontier Markets	0.37%	27.35%	6.97%

Notes

Oil sales jump 57% in April | (Dawn) Positive: The country's oil sales swelled by 57% to 1.67 million tonnes in April from 1.07m tonnes in April 2020. On a month-over-month basis, oil sales jumped 13% from 1.49m tonnes in March. During 10MFY21, total oil sales rose by 19% to 15.83m tonnes from 13.34m tonnes during the same period last year.

<https://www.dawn.com/news/1621895/oil-sales-jump-57pc-in-april>

Octopus Digital and Hub Power sign MoU to establish digital transformation partnership | (MG) Positive: Octopus Digital, an AVANCEON's subsidiary company, and HUB Power- a subsidiary of HUBCO have signed a Memorandum of Understanding (MoU) to establish a digital transformation partnership. The signing ceremony took place at the office of Octopus Digital, 19KM Main Multan Road Lahore, Pakistan.

<https://mettisglobal.news/octopus-digital-and-hub-power-sign-mou-to-establish-digital-transformation-partnership>

US bill to clear way for duty-free export zones along Pak-Afghan border | (PPAK) Positive: The Pak-US Business Council has said that a bipartisan bill, moved in the US Senate on Friday, for establishment of duty-free export zones along the Pak-Afghan border, would provide economic benefits to both countries and boost US efforts to promote peace in the region.

<https://profit.pakistantoday.com.pk/2021/05/03/us-bill-to-clear-way-for-duty-free-export-zones-along-pak-afghan-border/>

IMF being urged to relax harsh terms, says minister | (Dawn) Neutral: Finance Minister Shaukat Tarin has said that stabilisation is no more affordable for Pakistan's economy that should now shift gear towards higher growth and the International Monetary Fund (IMF) would be convinced to relax conditions particularly those related to power tariff hike.

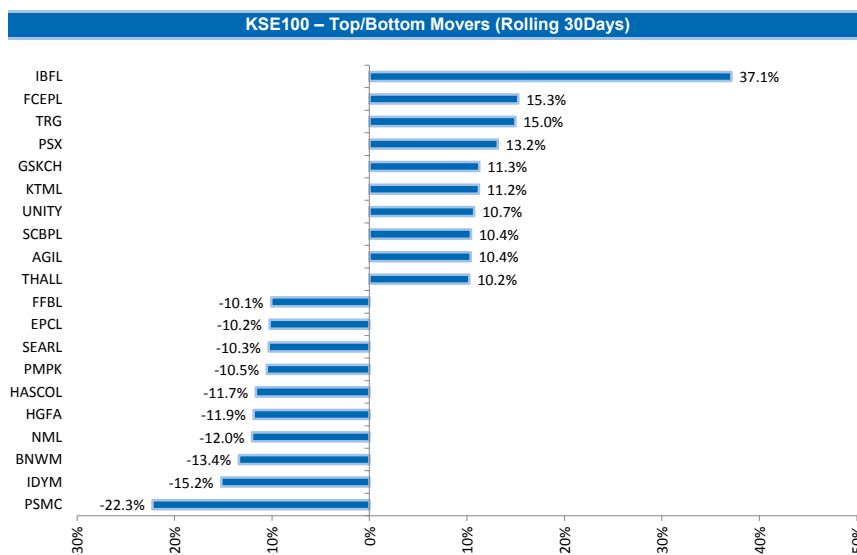
<https://www.dawn.com/news/1621915/imf-being-urged-to-relax-harsh-terms-says-minister>

Education, other areas; IMF says govt required to increase spending | (BR) Neutral: Pakistan would require to increase annual spending on education by about 5.7% of GDP, six percent on healthcare, invest around USD24.5 bn on electricity access and USD76 bn on road network to meet the Sustainable Development Goals (SDGs) target by 2030, says the International Monetary Fund (IMF).

<https://epaper.brecorder.com/2021/05/04/1-page/884935-news.html>

ADB launches Asia Pacific Tax Hub | (BR) Neutral: The Asian Development Bank (ADB) has launched an Asia Pacific Tax Hub to create an open and inclusive platform to promote strategic policy dialogue, improve knowledge sharing, and strengthen coordination on tax policy and administration among ADB, its members, and development partners.

<https://www.brecorder.com/news/40090029/adb-launches-asia-pacific-tax-hub>





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The rating system

Rating Definition	
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* Total stock return = capital gains + dividend yield

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